2005 Vacant Lot Highlights

- 1. There were 1,643 buildable, single-family lots in and around Wichita added to the base inventory and 1,592 building permits issued during 2005. This resulted in a net increase of approximately 51 lots to the area's total supply during 2005.
- 2. The cumulative supply of single-family building lots in the seven growth areas in and around Wichita increased by 1.4% during 2005 to 3,599.
- 3. Including the activity of the last 12 months, the Wichita urbanized area currently has a 3.3-year supply of vacant residential building lots, which is up from the previous twelve-month period (3.2 years).
- 4. The seven urbanized growth sub-areas have a supply of lots ranging from 3.0 years in the Northwest and Southeast areas to 4.3 years in the Southwest area.
- The largest increase in full service lots was 666 added in the Northwest growth area followed by 365 added to the Northeast

METHODOLOGY

Between the process of subdividing land for new homes and the issuing of a permit to build a home, comes the task of extending services to a residential lot. The services that need to be extended include water, sewer, and roads. Full service single-family building lots are defined as those lots which are subdivided zoned for single family residential use and have the following municipal services: public water, public sewer and paved streets in place. Once these services are in place the lot becomes buildable. In other words, the permit to build the house can be obtained.

This section of Development Trends looks at single family residential development within Wichita and the Wichita 2030 Urban Growth Area at the point that land has been zoned, subdivided, and services extended. It does not address infill development due to the difficulty of determining the availability of vacant lots in older core area subdivisions, but tracks the supply of and demand for "full service, single-family building lots" in the major growth areas. Also, it does not address vacant buildable lots in

the small cities or rural areas due to inconsistency of information.

The change in available buildable lots is determined by adding to the number of existing buildable lots (at the beginning of the time period) the number of new residential lots that have had sewer, water, and streets built during the twelve-month reporting period. Then, subtracted from that number are the number of building permits for single family homes on similar lots that were issued during the same time period. This is done because these lots have been "used up" and, hence, are removed from the total remaining inventory of available lots.

The information on municipal services available to vacant residential lots is provided to the Planning Department by the Public Works Department, Engineering Division, of the City of Wichita. Information on the number of single family building permits issued is provided by the City's Office of Central Inspection and the Sedgwick County Code Enforcement Department.

BUILDING LOT INVENTORY

The map, charts, and tables present data on available residential building lots in the Wichita urbanizing, fringe area. Data are displayed geographically at two levels: by each square mile or map section number and the larger aggregated Wichita growth sub-areas (i.e., the North, Northeast, Southeast, South, Southwest, Northwest and Central growth areas of Wichita). Growth (or planning) sub-areas are divisions of

Wichita and its 2030 Urban Growth Area which correspond to the data collection geography used in the Comprehensive Plan.

Tables 7 through **9** give the numerical totals by growth sub-area for 2004 and 2005 plus a five-year average for the years 2000 to 2004. The tables also show the percent change in each growth area for the three variables: lots added, permits issued, and the resulting number of buildable lots at the end of 2005.

TABLE 7

| | | ADEL 1 | | | | | | |
|--|------------|------------|------------------|---------------------|--|--|--|--|
| Residential Buildable Lots Added by 2030 Urban Growth Sub-Area | | | | | | | | |
| | 2004 | 2005 | % Change Past | 2000-2004 5-Year | | | | |
| AREA | Jan Dec. | Jan Dec. | 12 Months | Averages | | | | |
| WICHITA CENTRAL WICHITA NORTHEAST | 32 352 | 0 365 | -100.0% 3.7% | 20 338 | | | | |
| WICHITA NORTH | 89 | 102 | 14.6% | 66 | | | | |
| WICHITA NORTHWEST WICHITA SOUTHEAST | 810 165 | 666 89 | -17.8% -46.1% | 515 215 | | | | |
| WICHITA SOUTH WICHITA SOUTHWEST | 116 134 | 175 246 | 50.9% 83.6% | 54 140 | | | | |
| TOTAL | 1698 | 1643 | -3.2% | 1349 | | | | |

TABLE 8

| Residential Bu | ilding Permits Is | sued by 2030 Urb | an Growth Sub-A | Area | |
|-------------------|-------------------|------------------|------------------|---------------------|--|
| | 2004 | 2005 | % Change Past | 2000-2004 5-Year | |
| AREA | Jan Dec. | Jan Dec. | 12 Months | Averages | |
| WICHITA CENTRAL | 29 | 11 | -62.1% | 21 | |
| WICHITA NORTHEAST | 448 | 414 | -7.6% | 311 | |
| WICHITA NORTH | 134 | 90 | -32.8% | 60 | |
| WICHITA NORTHWEST | 583 | 612 | 5.0% | 531 | |
| WICHITA SOUTHEAST | 187 | 244 | 30.5% | 196 | |
| WICHITA SOUTH | 55 | 96 | 74.5% | 63 | |
| WICHITA SOUTHWEST | 162 | 125 | -22.8% | 125 | |
| TOTAL | 1598 | 1592 | -0.4% | 1306 | |

TABLE 9

| Residential Buildable Lots Available by 2030 Urban Growth Sub-Area | | | | | | | |
|--|----------|----------|------------------|---------------------|--|--|--|
| 4054 | 2004 | 2005 | % Change Past | 2000-2004 5-Year | | | |
| AREA | Jan Dec. | Jan Dec. | 12 Months | Averages | | | |
| WICHITA CENTRAL | 39 | 28 | -28.2% | 59 | | | |
| WICHITA NORTHEAST | 996 | 947 | -4.9% | 982 | | | |
| WICHITA NORTH | 218 | 230 | 5.5% | 195 | | | |
| WICHITA NORTHWEST | 1165 | 1219 | 4.6% | 1015 | | | |
| WICHITA SOUTHEAST | 637 | 482 | -24.3% | 551 | | | |
| WICHITA SOUTH | 201 | 280 | 39.3% | 181 | | | |
| WICHITA SOUTHWEST | 292 | 413 | 41.4% | 214 | | | |
| TOTAL | 3548 | 3599 | 1.4% | 3197 | | | |

Table 10 describes the buildable lot supply for each of the Wichita urbanized growth sub-areas. The buildable lot supply is determined by adding to the base (carried over from the previous reporting period), the number of new lots created, then subtracting the number of building permits issued. The supply of lots for all growth areas is 3.16, meaning that if platting and building trends experienced between January 1, 2005 and December 31, 2005 continue at the same rate, then a 3.26-year supply of vacant, developable lots exists in the Wichita urbanized area. This

compares to a 3.16-year supply in 2004.

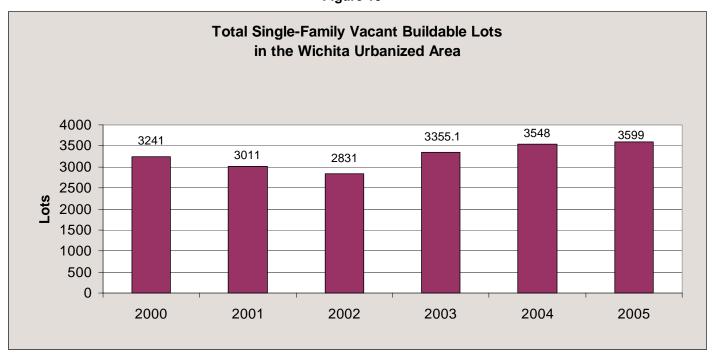
Figure 10 illustrates the number of single-family buildable lots from 2000 to 2005.

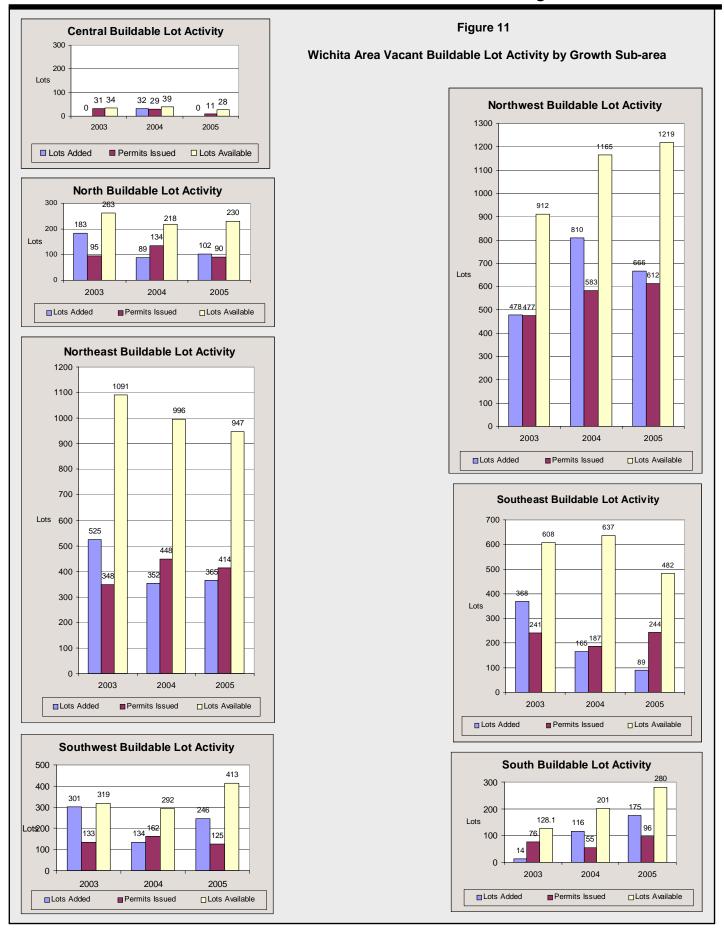
Changes in the amount of building activity, by Wichita urbanized growth sub-area, are portrayed in **Figure 11**. This figure shows the number of new lots created, the number of building permits issued and the resulting number of available lots over the past three years.

TABLE 10

| 2005 Single Family Residential Buildable Lot Supply by 2030 Urban Growth Sub-Area (Wichita Urbanized Area) | | | | | | | | | |
|--|----------------|--------------------|--------------------|----------------|--------------------|--------------------|---------------------|--|--|
| | SINGLE FAMILY | SINGLE FAMILY | SINGLE FAMILY | RESULTING | GROWTH AREA | GROWTH AREA | %CHANGE SUPPLY RATE | | |
| | BUILDABLE LOTS | BUILDING | BUILDABLE LOTS | SINGLE FAMILY | ANNUAL SUPPLY | ANNUAL SUPPLY | 1-1-05 TO 12-31-05 | | |
| | AS OF 12-31-04 | PERMITS | ADDED | BUILDABLE LOTS | RATE (in Years) | RATE (in Years) | COMPARED TO | | |
| | | 1-1-05 TO 12-31-05 | 1-1-05 TO 12-31-05 | AS OF 12-31-05 | 1-1-05 TO 12-31-05 | 1-1-04 TO 12-31-04 | 1-1-04 TO 12-31-04 | | |
| VICHITA CENTRAL | 39 | 11 | 0 | 28 | 3.55 | 2.28 | 55.79% | | |
| WICHITA NORTHEAST | 996 | 414 | 365 | 947 | 3.29 | 3.22 | 2.06% | | |
| WICHITA NORTH | 218 | 90 | 102 | 230 | 3.56 | 2.63 | 35.35% | | |
| VICHITA NORTHWEST | 1165 | 612 | 666 | 1219 | 2.99 | 2.95 | 1.29% | | |
| VICHITA SOUTHEAST | 637 | 244 | 89 | 482 | 2.98 | 4.13 | -28.02% | | |
| VICHITA SOUTH | 201 | 96 | 175 | 280 | 3.92 | 4.44 | -11.73% | | |
| WICHITA SOUTHWEST | 292 | 125 | 246 | 413 | 4.30 | 2.80 | 53.92% | | |
| TOTAL | 3548 | 1592 | 1643 | 3599 | 3.26 | 3.16 | 3.12% | | |

Figure 10





Map section numbers are 4 digit numbers assigned to each square mile in Sedgwick County. The sections surveyed for this report cover 97 square miles of the Wichita urbanized area. No square miles were deleted from the last report even though some do not contain vacant buildable lots. This is because they are in areas where development potential has not been fully realized. Sections 4549, 4645, 4848, 5143, 5255, 5440 have been added for 2005 as a result of activity in those square miles.

Table 11 shows residential lot changes for the surveyed sections during 2004. The table lists

the number of building permits issued and the number of lots added to, or subtracted from, the inventory during the survey period. The table also depicts the percent change in the inventory of buildable lots during the past year.

Figure 12 shows sections with available vacant single-family residential lots. A section with available lots can be identified by following the sequence of numbers in the areas outside of the Wichita Urban Growth Areas. The first two numbers in each section are the east/west coordinate. The second two numbers are the north/south coordinate of the section.

TABLE 11
2005 VACANT SINGLE-FAMILY RESIDENTIAL LOT ACTIVITY
BY WICHITA 2030 URBAN GROWTH SUB-AREA

| | | | | WIGHTA 2000 OKBAN | | | | |
|--------------|-------|----------------|---------------|-------------------|----------------|--------------------|--------------------|----------------|
| WICHITA 2030 | MAP | SINGLE FAMILY | SINGLE FAMILY | SINGLE FAMILY | SINGLE FAMILY | % CHANGE | % CHANGE | SINGLE FAMILY |
| URBAN GROWTH | # | BUILDABLE LOTS | BUILDING | BUILDABLE LOTS | BUILDABLE LOTS | BUILDABLE LOTS | BUILDABLE LOTS | BUILDABLE LOTS |
| SUB-AREA | | AS OF 12-31-04 | PERMITS | ADDED | AS OF 12-31-05 | 1-1-05 TO 12-31-05 | 1-1-04 TO 12-31-04 | AS OF 12-31-03 |
| CENTRAL | 5148 | 32 | 7 | | 25 | 0% | | 0 |
| | 5247 | 5 | 2 | | 3 | -40% | -87% | 23 |
| | 5849 | 2 | 2 | | 0 | -100% | -82% | 11 |
| Central | Total | 39 | 11 | 0 | 28 | -28% | 9% | 34 |
| NORTHEAST | 5850 | 24 | 15 | | 9 | -63% | -65% | 69 |
| | 5851 | 2 | | | 2 | 0% | -33% | 3 |
| | 5948 | 7 | | | 7 | 0% | -13% | 8 |
| | 5949 | 0 | | | 0 | 0% | 0% | 0 |
| | 5950 | 0 | | | 0 | 0% | 0% | 0 |
| | 5951 | 3 | | | 3 | 0% | 0% | 3 |
| | 5952 | 60 | 17 | | 43 | -28% | -26% | 81 |
| | 6049 | 60 | 14 | | 46 | -23% | -5% | 63 |
| | 6050 | 19 | 6 | | 13 | -32% | -14% | 22 |
| | 6052 | 7 | 10 | 20 | 17 | 143% | 0% | 7 |
| | 6053 | 52 | 20 | 52 | 84 | 62% | -30% | 74 |
| | 6149 | 25 | 25 | | 0 | -100% | 33% | 18 |
| | 6150 | 0 | | | 0 | 0% | 0% | 0 |
| | 6247 | 9 | 4 | | 5 | -44% | -40% | 15 |
| | 6248 | 108 | 24 | 41 | 125 | 16% | -6% | 115 |
| | 6249 | 51 | 4 | | 47 | -8% | -6% | 54 |
| | 6250 | 44 | 36 | 57 | 65 | 48% | -46% | 82 |
| | 6347 | 65 | 31 | 18 | 52 | -20% | -32% | 96 |
| | 6348 | 16 | 3 | | 13 | -19% | -20% | 20 |
| | 6349 | 146 | 68 | 43 | 121 | -17% | 11% | 132 |
| | 6350 | 105 | 121 | 134 | 118 | 12% | 262% | 29 |
| | 6447 | 83 | 7 | | 76 | -8% | -14% | 97 |
| | 6448 | 41 | 6 | | 35 | -15% | 28% | 32 |
| | 6449 | 69 | 3 | | 66 | -4% | -3% | 71 |
| Northeast | | 996 | 414 | 365 | 947 | -5% | -9% | 1091 |
| NORTH | 5253 | 31 | 9 | | 22 | -29% | -24% | 41 |
| | 5255 | NEW | | 64 | 64 | | | |
| | 5352 | 0 | | | 0 | 0% | 0% | 0 |
| | 5353 | 106 | 9 | | 97 | -8% | 80% | 59 |
| | 5650 | 8 | 5 | | 3 | -63% | -38% | 13 |
| | 5653 | 39 | 48 | 38 | 29 | -26% | -52% | 81 |
| | 5751 | 10 | | | 10 | 0% | 0% | 10 |
| | 5752 | 24 | 19 | | 5 | -79% | -59% | 59 |
| North | Total | 218 | 90 | 102 | 230 | 6% | -17% | 263 |

Continued on Page 20

Continued from Page 19

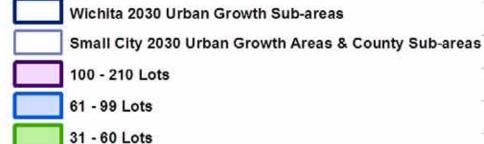
TABLE 11
2005 VACANT SINGLE-FAMILY RESIDENTIAL LOT ACTIVITY
BY WICHITA 2030 URBAN GROWTH SUB-AREA

| WICHITA 2030 URBAN GROWTH SUB-AREA | MAP # | SINGLE FAMILY BUILDABLE LOTS AS OF 12-31-04 | SINGLE FAMILY BUILDING PERMITS 1-1-05 TO 12-31-05 | SINGLE FAMILY BUILDABLE LOTS ADDED 1-1-05 TO 12-31-05 | SINGLE FAMILY BUILDABLE LOTS AS OF 12-31-05 | % CHANGE BUILDABLE LOTS 1-1-05 TO 12-31-05 | % CHANGE BUILDABLE LOTS 1-1-04 TO 12-31-04 | SINGLE FAMILY BUILDABLE LOTS AS OF 12-31-03 |
|--|----------|---|---|--|---|--|--|---|
| ORTHWEST | 4446 | 20 | 13 | | 7 | -65% | -38% | 32 |
| | 4546 | 184 | 50 | 43 | 177 | -4% | -6% | 196 |
| | 4547 | 106 | 69 | 84 | 121 | 14% | 56% | 68 |
| | 4548 | 79 | 79 | | 0 | -100% | -7% | 67 |
| | 4549 | NEW | 3 | 194 | 191 | | | |
| | 4646 | 10 | 5 | | 5 | -50% | -38% | 16 |
| | 4647 | 7 | 7 | | 0 | -100% | -69% | 13 |
| | 4648 | 42 | 15 | | 27 | -36% | -24% | 55 |
| | 4649 | 0 | | | 0 | 0% | 0% | 0 |
| | 4746 | 2 | | | 2 | 0% | 0% | 2 |
| | 4747 | 0 | | | 0 | 0% | 0% | 0 |
| | 4748 | 0 | | | 0 | 0% | 0% | 0 |
| | 4749 | 0 | | | 0 | 0% | 0% | 0 |
| | 4750 | 41 | 28 | 36 | 49 | 20% | 21% | 34 |
| | 4752 | 45 | 16 | 29 | 58 | 2070 | 2170 | NEW |
| | | | | 29 | | | | |
| | 4847 | 5 | 2 | 40 | 3 | -40% | -29% | 7 |
| | 4848 | NEW | 15 | 16 | 1 | | | |
| | 4849 | 12 | 1 | | 11 | -8% | -8% | 13 |
| | 4850 | 22 | 00 | - . | 22 | 0% | -8% | 24 |
| | 4851 | 193 | 60 | 74 | 207 | 7% | 192% | 66 |
| | 4947 | 1 | 4= | | 1 | 0% | -67% | 3 |
| | 4949 | 55 | 18 | 30 | 67 | | | 0 |
| | 4950 | 48 | 17 | | 31 | -35% | -38% | 77 |
| | 4951 | 125 | 88 | 77 | 114 | -9% | -2% | 128 |
| | 4952 | 80 | 73 | 83 | 90 | | | NEW |
| | 5047 | 17 | 2 | | 15 | -12% | 89% | 9 |
| | 5048 | 4 | 3 | | 1 | -75% | -43% | 7 |
| | 5050 | 6 | 6 | | 0 | -100% | -100% | 8 |
| | 5051 | 61 | 42 | | 19 | -69% | -30% | 87 |
| Northwest | Total | 1165 | 612 | 666 | 1219 | 5% | 25% | 912 |
| OUTHEAST | 6044 | 8 | 8 | | 0 | -100% | -100% | 5 |
| | 6045 | 0 | | | 0 | 0% | 0% | 0 |
| | 6046 | 0 | | | 0 | 0% | 0% | 0 |
| | 6145 | 64 | 76 | 34 | 22 | -66% | -26% | 86 |
| | 6146 | 132 | 49 | 44 | 127 | -4% | 288% | 34 |
| | 6245 | 40 | 16 | • | 24 | -40% | 14% | 35 |
| | 6246 | 37 | 37 | | 0 | -100% | -117% | 36 |
| | 6345 | 95 | 29 | | 66 | -31% | -24% | 125 |
| | 6346 | 67 | 13 | | 54 | -19% | -12% | 76 |
| | | 59 | 12 | | | -20% | -12% | 73 |
| | 6445 | | | 44 | 47 | | | |
| Cauthaaat | 6446 | 135 | 4 | 11 | 142 | 5% | -2% | 138 |
| Southeast | | 637 | 244 | 89 | 482 | -24% | -4% | 608 |
| UTH | 5143 | NEW | 12 | 80 | 68 | | | |
| | 5241 | 4 | 1 | | 3 | -25% | 0% | 4 |
| | 5242 | 40 | 18 | 19 | 41 | 3% | -13% | 46 |
| | 5244 | 0 | | | 0 | 0% | 0% | 0 |
| | 5341 | 55 | 1 | | 54 | -2% | -5% | 58 |
| | 5342 | 0 | | | 0 | 0% | -97% | 3 |
| | 5440 | NEW | 11 | 30 | 19 | | | |
| | 5441 | 54 | 1 | | 53 | 0% | 0% | 0 |
| | 5541 | 0 | 29 | 46 | 17 | 0% | 0% | 0 |
| | 5542 | 27 | 13 | | 14 | | | NEW |
| | 5643 | 0 | | | 0 | 0% | 0% | 0 |
| | 5741 | 11 | | | 11 | 0% | 0% | 11 |
| | 5744 | 10 | 10 | | 0 | -100% | 33% | 6 |
| South | | 201 | 96 | 175 | 280.1 | 39% | 48% | 128 |
| UTHWEST | 4645 | NEW | 24 | 64 | 40 | | | |
| J.1111231 | 4743 | 51 | 18 | | 33 | -35% | | NEW |
| | | 51 60 | 32 | 182 | | -35% 250% | -43% | 106 |
| | 4744 | | | 102 | 210 | | | |
| | 4745 | 71 | 28 | | 43 | -39% | -38% | 114 |
| | 4844 | 1 | 1 | | 0 | 0% | 0% | 0 |
| | 4845 | 13 | 7 | | 6 | -54% | -71% | 45 |
| | 5042 | 16 | 1 | | 15 | -6% | 0% | 16 |
| | 5043 | 1 | | | 1 | 0% | -50% | 2 |
| | F4 40 | 79 | 14 | | 65 | -18% | 119% | 36 |
| Southwest | 5142 | 292 | 125 | 246 | 413 | 41% | -9% | 319 |

Full service building lots are defined as single residential lots which have the following municipal services available: public water, public sewer, and paved streets; and are zoned to allow for construction of single family homes.

FIGURE 12

2005 Vacant Buildable Single-Family Lots in Wichita





11 - 30 Lots

1 - 10 Lots

